

- a) horizontal
c) Conglomerate
- b) Vertical
d) Market extension
- (viii) _____ has laid down the guidelines for takeovers in order to protect the interest of small investors. Complete the sentence.
- a) SEBI
c) ROC
- b) RBI
d) SBI
- (ix) _____ strategy involves a significant change in the financial structure of the business firm. Complete the sentence.
- a) Financial Restructuring
c) Financial Management
- b) Financial Planning
d) Financial Services
- (x) In stock swap merger the holder of target company's stock receive _____ of the acquiring company's stock. Complete the sentence.
- a) Shares
c) Deposits
- b) Debentures
d) Bonds
- (xi) Approval of Board of directors upto _____% of the total paid up equity capital and free reserves of the company. Select the correct answer.
- a) 10
c) 25
- b) 15
d) 50
- (xii) _____ Capital can be considered as the permanent capital of company. Select the correct answer.
- a) Equity share
c) Working
- b) Preference share
d) Fixed
- (xiii) The good reason for merger and amalgamation do not include _____. Select the correct alternative.
- a) Complementing business strategies
c) Supporting value added growth
- b) Increasing earning per share
d) Stopping a competitor merging or takeover
- (xiv) Justification for merger and amalgamation do not include _____. Select the correct alternative.
- a) to achieve synergy
c) to increase risk
- b) to enter into new market
d) to gain economies of scale
- (xv) Financial motive for merger and amalgamation do not related to _____. Select the correct alternative.
- a) unemployed tax shield
c) value added tax
- b) earnings per share
d) Corporation tax

Group-B

(Short Answer Type Questions)

3 x 5=15

2. Explain the dynamics of M&A process. (3)
3. Explain Post Acquisition Integration. (3)
4. Illustrate the situations for opting for Internal Reconstruction. (3)
5. Identify the impact of Merger and Acquisition on stakeholders. (3)
6. Judge the significance of 'divestiture'. (3)

OR

Judge the significance of 'management buyout'. (3)

Group-C

(Long Answer Type Questions)

5 x 6=30

7. Define Amalgamation by way of Merger. (5)

- 8. Illustrate the various forms of Corporate Restructuring. (5)
- 9. Explain the advantages and disadvantages of mergers and acquisitions. (5)
- 10. Differentiate between mergers and acquisitions. (5)
- 11. Summarize the Acquisition Process. (5)
- 12. Summarize the different types of Mergers. (5)

OR

Summarize the steps required to calculate purchase consideration. (5)
